

## ANTHONY G. EPPS, CFP, MSFS

Anthony Epps a former pension and business consultant has over 27 year in the financial and insurance field. He specializes in Private Wealth Management, Asset Protection, and Investment Management. Anthony is a Financial Adviser and Investment Advisory Representative (Series 65) with Eagle Strategies Corp., a registered investment advisory firm. In addition, he is a FINRA Series Seven Representative with NYLIFE Securities, LLC.

Epps received his BA degree from Westmar College in Lemars, Iowa and MS in Financial Services (MSFS) from The American College, Bryn Mawr, PA. He also received his designation as a Certified Financial Planner (CFP) as well as possessing a certificate in Customized Asset Management, Business Succession and

He worked for the Small Business Institute as a Business Consultant. He also worked for Equitable Life Assurance as a Pension Consultant. In 1985, Anthony founded the A.G. Epps Financial Group. He continues to stand out with his holistic-hands on approach to helping his clients to reach their goals and objectives.

Anthony currently is a member of the International Association of Financial Planners, Westchester/Rockland Institute of Financial Planners, Lifetime Million Dollar Round Table (MDRT), Westchester Association of Insurance and Financial Advisors (WAIFA), Westchester Estate Planning Council , Executive Member of the Black Sports Agents Association and the African American Men of Westchester. He also had the pleasure of serving as a board member to the National Minority Business Council International Trade Program as well as an Executive Committee Member of the prestigious New York Life Insurance Company Agent Advisory Council (AAC).

Anthony has received many awards, including Chabad Lubavitch of Westchester Man of the Year, Caribbean Chamber of Commerce Entrepreneur of the Year, National Congressional Committee New York Businessman of the Year and National Leadership Award, Network Journal Magazine's top business people under age forty, Harlem YMCA Black Achiever in Industry and the National Association of Life Underwriters Sales and Quality Awards. He has also appeared on ABC's Good Morning America as well as in American Legacy, Black Enterprise, Financial Planning, and Fortune Magazines.

In addition to his business, Anthony is very committed to giving back to the community and industry. He lectures at many colleges and corporations. He also conducts workshops for many civic, religious organizations and professional associations. He is also a devoted husband and father.